

Where my information & possessions are kept.

Personal details

Name: _____

Date of birth: _____

Address: _____

PPSN: _____

Medical card no.: _____

Next of kin / On my death, please contact: _____

My will

My will is located: _____

Date of last will: _____

The executors of my will are:

1. Name: _____

Address: _____

Contact no.: _____

2. Name: _____

Address: _____

Contact no.: _____

My solicitor is:

Name: _____

Name of firm: _____

Contact no.: _____

My documents

My birth and / or marriage cert are located in: _____

My grave and funeral arrangements are located in: _____

My property deeds or tenancy agreement is located in: _____

I have lodged an envelope for safe keeping with: _____

My financials & insurances

My life insurance policy documents are located in: _____

My broker's contact details are:

Name: _____

Name of firm: _____

Contact no.: _____

My Social Welfare pension claim no. is: _____

My private pension policies are located in: _____

My deposit account books are located in: _____

I hold the following bank accounts:

1. Bank name & branch: _____

Name on account: _____

Account no.: _____

2. Bank name & branch: _____

Name on account: _____

Account no.: _____

3. Bank name & branch: _____
Name on account: _____
Account no.: _____
4. Bank name & branch: _____
Name on account: _____
Account no.: _____
5. Bank name & branch: _____
Name on account: _____
Account no.: _____

Details of any other accounts that I hold are as follows: (E.g. Credit Union / Post Office / Building Society)

Details of any other investments that I hold are as follows: (E.g. Shares / Bonds / Personal loans to others repayable on my death)

Details of any other possessions of value to me:

Passwords and login details for any of my online accounts are as follows:

Additional notes of relevance:

Signed: _____

Dated: _____